



Subscription form – for subscription of units with unit rights in Synact Pharma AB (publ)

Subscription period:	18th of November – 2nd of December 2019, at 3 p.m.
Trading in unit rights:	18th of November – 28th of November 2019
Subscription price:	SEK 24.80 per unit
Payment day:	Payment and subscription form shall be Sedermera Fondkommission

In an assessment of Synact Pharma AB (publ) future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The prospectus is available for download at www.sedermera.se, www.synactpharma.com or www.spotlightstockmarket.com.

PLEASE NOTE!

Subscription of units can only be made through this subscription form by anyone whose unit rights are directly registered at a **VP-/Service account**. If your unit rights are held in a custody account, please contact your bank/trustee for instructions on how to subscribe for units by exercising your unit rights.

1. Shareholders in Euroclear by the record date 13th of November 2019 will obtain one (1) unit right per existing share. To subscribe for one (1) new unit, twenty one (21) unit rights are required to be exercised. Each unit consists of four (4) new shares and four (4) warrants of series TO 2. Each warrant is issued free of payment. The price per share is 6.20 SEK. Undersigned hereby subscribes for, through simultaneous payment, the following number of units at a price of 24.80 SEK per unit in SynAct Pharma AB (publ):

Number of unit rights exercised	Number of units subscribed (number of unit rights/ 21 x 1)		Totalt amount SEK (subscribed for units x 24.80)		
VP-/service account where unit rights are held		Bank/Förvaltare			
0 0 0					
2. Have you, through Sedermera, invested ten (10) times during the last twelve (12) months, or invested through Sedermera six (6) times each year for the last five (5) years?					

3. Subscription over 15 000 EURO?

If the subscription is over 15 000 EURO, or if the answer on question 2 is Yes, the following shall be made:

- 1) A money laundering form be fulfilled which can be found on the following link: www.sedermera.se.
 2) A verified copy of your valid ID (Passport) must be sent to Sedermera Fondkommission by **post** to the below stated address, during the subscription period. Notice, the documents shall be sent to Sedermera Fondkommission via post, see the address below.

Subscription of units can also be made digitally at www.sedermera.se if you have a Swedish or Norwegian Bank ID or a Danish Nem ID.

4. Fill in your name and address information (PLEASE WRITE CLEARLY)

Last name/company		First name	National ID number/Corp.ID.no.	
Street address (or PO Box or equivalent)		Daytime telephone/mobile phone	NID-number/LEI*	
Postal code	City	Country (if other than Sweden)	E-mail (mandatory!)	
Place and date		Signature (authorized company signature, or guardian, if applicable)		

* NID-nummer is a national ID for physical persons, required when subscribing for, trading, buying, selling and moving securities. NID is related to your citizenship. If you have only a Swedish or Danish citizenship, your NID is the same as your ID no/CPR together with the country code (SE/DK). Persons with more than one citizenship are advised to contact their local bank for support.

LEI is a global ID-code for legal persons, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank, but is also possible to conduct directly through institutions providing LEI-codes. These are to be found at Global Legal Entity Identifier Foundation (GLEIF).

5. By signing this subscription form I confirm the following:

- That I have read the prospectus (Swedish use) and understand the risks associated with investing in this particular financial instrument:
- That I have read and understand the information stated in the section "Terms and Conditions" in the prospectus;
- That I have read and accepted the information stated on the subscription form;
 I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish law;
- · That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act.
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of units pursuant to the Terms and Conditions stated in the prospectus issued by the board of Synact Pharma AB (publ) in November 2019;
- That no amendments or additions may be made to the printed text in this subscription form; That an incomplete or incorrect subscription form may be disregarded;
- That the subscription is binding;

Norra Vallgatan 64, 211 22 Malmö

- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- · That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That personal data supplied in connection with the assignment will be stored and processed by Sedermera Fondkommission for the purpose of administering this assignment;
- · That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

Instructions for payment

Bankgiro: 491-2614 Account number: 8169-5,914 651 267-9 Use your VP-account number as a Reference: reference. Receiver: ATS Finans AB*

The subscription form and payment must be Sedermera at hand, no later than 3.00 p.m. the 2nd of December 2019.

*Sedermera Fondkommission is an auxilary firm to ATS

Payment instructions for non-Swedish payments:

SE78 8000 0816 9591 4651 2679

BIC: **SWEDSESS**

6. Send the application form by one of the following options:

Mail: E-mail: For questions, please call: + 46 (0) 40-615 14 11 Phone: +46 (0) 40-615 14 10 Object: SynAct Pharma AB issuingservices@sedermera.se Sedermera Fondkommission

By checking this box, the subscriber agrees that information provided on the subscription form may also be used for communication regarding offers in the future.

MONEY LAUNDERING CHECK - NATURAL PERSON/ LEGAL ENTITY

In accordance with the Swedish act (2017:630) on measures against money laundering and terrorist financing



With reference to applicable regulations for the financial markets, including the rules on measures against money laundering and terrorist financing, the Swedish Financial Supervisory Authority (Finansinspektionen) has issued special regulations for supervised investment companies. The rules require investment companies to verify the identity of the parties with whom they transact business or for whom they perform transactions in accordance with a specifically prescribed arrangement.

Note! If you are a natural person and not a company, please proceed to the questions below.

Beneficial owner*						
Natural person (first name and surname)	Personal ID number		Ownership (%)	Share of votes (%)		
Natural person (first name and surname)	Personal ID number	Personal ID number Ownership (%)		Share of votes (%)		
Natural person (first name and surname)	Personal ID number		Ownership (%)	Share of votes (%)		
* Beneficial owners are: Natural persons who, alone or with related persons, ultirely natural persons who, alone or with related persons, has Natural persons who, alone or with related persons, as agreements and/or comparable agreements can control There are no beneficial owners in accordance with the equivalent executive as the beneficial owner.	the right to elect or dismiss a result of agreement with o the company in accordance	more than 50% of whers, twith the above	the legal éntity's board members the legal entity, regulations in the	e articles of association, company		
If the ownership structure is complex or comprises a numb	er of ownership levels, or the	legal entity is owned	d by a foundation, Please contact	Sedermera Fondkommission		
Control questions relating to measures against mo 1. What is the purpose with the transaction? Savings/investment Securities trading 2. Origin of the capital (multiple options are possible) Old savings/investments/capital income Sale of property/company	Other – please spe	ecify:	☐ Inheritance/gift			
Sale of property/company Other – please specify: 3. What amount are you/ the company planning to invest through Sedermera during the coming year? 1-50 000 SEK 50 000-150 000 SEK 150 000-500 000 SEK 500 000 SEK or more						
Have you/ any of the beneficial owners or any of the comemployees or any of their immediate family members bee Yes No If the answer is Yes, please specify:		n (PEP*) in the last	18 months?	,		
Function:			Country:			
The person's name and your relationship (if the person who h * A PEP is a person in a politically exposed position who hadiate family members and close colleagues should also be parliament.	olds, or has held, an importar	nt public function in	a governmental or international	organisation. This person's imme-		
5. Operations in high-risk jurisdictions Do you/ the company have operations in any of the following high-risk jurisdictions; Afghanistan, Bosnia and Herzegovina, Guyana, Laos, Vanuatu, Syria, Iran, Iraq, Yemen, Ethiopia, Uganda or North Korea?						
Yes No If the answer is yes, please specify Co SIGNATURES The form must be signed and then sent, together with an a license or pasport) shall be sent to Sedermera Fondkomn Documents to attach Natural Person: Handli	authorization docoument to	lgatan 42, 211 22 <i>N</i>		entity document (such as drivers		
Documents to attach Natural Person: A verified copy of an Identity document A verified copy of an Identity document A verified copy of an Identity document of authorized representatives A copy of a valid power of attorney or a certificate of incorporation (No more than 1 month old						
Signatures						
Place and date		Place and date				
Signature of the Party/ Authorized signatory	Sedermera Fondkommission					
Print name	Print name					
Loopfirm that all aventions	have been answered correctly	and I will inform See	darmara in the event of any change	oc.		