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## SynAct Pharma AB publishes prospectus in connection with admission to trading of new shares on Nasdaq Stockholm

**The board of directors of SynAct Pharma AB ("SynAct" or the "Company") has, in connection with the directed issue of shares announced on 11 October 2023, prepared a simplified prospectus (the "Prospectus") ahead of the admission to trading of the new issued shares on Nasdaq Stockholm. The Prospectus has today been approved and registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen).**

The Prospectus regarding the admission to trading of the new shares on Nasdaq Stockholm has been approved and registered by the Swedish Financial Supervisory Authority and is now available on SynAct's website, [www.synactpharma.com](http://www.synactpharma.com). The Prospectus will also be available on the Swedish Financial Supervisory Authority's website, [www.fi.se](http://www.fi.se).

Setterwalls Advokatbyrå AB is legal advisor to SynAct in connection with the Prospectus.

### **Lund on 12 October 2023**

SynAct Pharma AB (publ)

#### **For further information, please contact:**

##### **Torbjørn Bjerke, MD**

CEO, SynAct Pharma AB

Phone: +46 727 44 41 58

Mail: [TBJE@synactpharma.com](mailto:TBJE@synactpharma.com)

Mail: [investor.relations@synactpharma.com](mailto:investor.relations@synactpharma.com)

### **About SynAct Pharma AB**

SynAct Pharma AB (Nasdaq Stockholm: SYNACT) is a clinical stage biotechnology company focused on the resolution of inflammation through the selective activation of the melanocortin system. The company has a broad portfolio of oral and injectable selective melanocortin agonists aimed at inducing anti-inflammatory and inflammation resolution activity in autoimmune and inflammatory diseases to help patients achieve immune balance and overcome their inflammation. For more information: [www.synactpharma.com](http://www.synactpharma.com).

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This press release is not a prospectus for the purposes of the Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. The Company has not authorised any offer to the public of shares or rights in any member state of the EEA. In any EEA Member State and in the United Kingdom, this communication is only addressed to and is only directed at qualified investors in that Member State or in the United Kingdom within the meaning of the Prospectus Regulation.

**Forward-looking statements**

This press release contains forward-looking statements that reflect the Company's intentions, assessments, or current expectations about and targets for the Company's future results of operations, financial condition, development, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by the fact that they contain words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Even if the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements, which are a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this press release or any obligation to update or revise the statements in this press release to reflect subsequent events. Readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements contained in this press release speak only as of its date and are subject to change without notice. Neither the Company nor anyone else does undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless required by law or Nasdaq Stockholm's rule book for issuers.

**Attachments**

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