

## **86/18 – Information regarding the rights issue from SynAct Pharma AB**

**The last day of trading in the company's shares (SYNACT) including the right to receive subscription rights is April 11, 2018. The first day excluding the right to obtain the rights is April 12, 2018.**

One (1) share entitles the owner to one (1) subscription right. Eleven (11) subscription rights entitle the owner to subscribe for two (2) new shares, at the price of SEK 9,90 per share (2:11 á SEK 9,90).

Trading with subscription rights will take place from April 19, 2018 until May 4, 2018 on AktieTorget.

Trading with the paid subscribed shares will take place from April 19, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from April 19, 2018 to May 8, 2018.

Information about the subscription right:

Shortname: SYNACT TR

ISIN-code: SE0011090208

Orderbook-ID: 4A6H

CFI: RSSXXR

FISN: SYNACTPHAR/SUBS RTS NL PD

First day of trading: April 19, 2018

Last day of trading: May 4, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: SYNACT BTA

ISIN-code: SE0011090216

Orderbook-ID: 4A6G

CFI: ESNUFR

FISN: SYNACTPHAR/SH

Trading period: April 19, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on April 11, 2018.

Stockholm April 6, 2018

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